## 2021-2022

## **Income Verification Guidelines**

Office: Univ Admin Bldg, Room 252 Phone: 817-272-3561 Fax: 817-272-3555

Mail: PO Box 19199, Arlington, TX 76019 Email: fao@uta.edu

PLEASE DO NOT SUBMIT SENSITIVE PERSONAL INFORMATION VIA EMAIL

If your 2021-2022 FAFSA is chosen for verification, you will be required to submit documentation to the UTA Office of Financial Aid to verify the 2019 income information reported.

## 2019 Tax Filers:

If you, your spouse (if you are married), and/or your parents (if you are dependent) filed a 2019 federal income tax return, and the Data Retrieval Tool (DRT) was not successfully used when completing the FAFSA, you will be required to submit either:

- 1. A copy of the Tax Return Transcript from the IRS (<a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>);
  OR
- 2. A signed copy of the filed 1040 with schedules 1, 2, and 3 copies of returns must be signed by the owner of the return (only one owner if a joint return) or include the preparer's name, address, and SSN, EIN, or PTIN.

## 2019 Non-Tax Filers:

If you, your spouse (if you are married), and/or either of your parents (if you are dependent) did not file a 2019 federal income tax return, you will be required to submit documentation to confirm the tax filing status and any earned income as follows:

- I. Dependent student did not file:
  - 1. The 2021-2022 Verification of Income Form Student (www.uta.edu/fao/apply/forms.php)
- II. Dependent student's parent did not file:
  - The 2021-2022 Verification of Income Form Parent (<u>www.uta.edu/fao/apply/forms.php</u>);
     AND
  - 2. A 2019 IRS Non-Filing Letter parent must complete Form 4506-T and submit it to the IRS to request a verification of non-filing letter (<a href="www.uta.edu/fao/apply/irs-letter.php">www.uta.edu/fao/apply/irs-letter.php</a> for additional information). Before submitting the letter to the UTA Office of Financial Aid, indicate your UTA ID and name on the letter for identification purposes.
- III. Independent student and/or spouse did not file:
  - The 2021-2022 Verification of Income Form Student (<u>www.uta.edu/fao/apply/forms.php</u>);
     AND
  - A 2019 IRS Non-Filing Letter student and/or spouse must complete Form 4506-T and submit it to the IRS to request a verification of non-filing letter (<u>www.uta.edu/fao/apply/irs-letter.php</u> for additional information).
     Before submitting the letter to the UTA Office of Financial Aid, Indicate your UTA ID and name on the letter for identification purposes.

If you have questions concerning these requirements, please contact the UTA Office of Financial Aid.