

Search Committee People Admin User Guide

This guide is intended to assist with access, reviewing applications, changing applicant's workflow states, requesting interview approval, and recommendations for hire.



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Access to People Admin

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How to Log into People Admin

You will login to UT Arlington PeopleAdmin using your UT Arlington email and password via your Single-Sign-On (SSO). The system can be accessed from the <u>UTA Apps page</u>, or from <u>uta.peopleadmin.com/hr</u>.

STEP 1

Open your browser and go to <u>https://uta.peopleadmin.com//hr/login</u> to login.

STEP 2

Select Current UTA Employees: Click Here To Login With Your Email (in orange font).

The University of Te	xas at Arlington					
Current UTA E	mployees:					
Click Here To Login With Your Email						
New Employees or Guest User Lo	ogin:					
Password						
Log	In					



The user will be redirected to the UTA PeopleAdmin login screen.

Sign in using your **UTA email**, address and password.

Please note that you will be logged out of the system after 60 minutes of inactivity.

A						
Sign in						
Email, phone, or Sky	ре					
Can't access your accou	int?					
	Back	Next				
The University of Texas at Arlington information resources, including all related equipment, networks and network devices are provided for authorized use only.						
Sign-in option	IS					



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User Roles & Home Page Functions

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Understanding User Roles

When you sign into PeopleAdmin, you'll be directed to your dashboard. In the upper right-hand corner of your dashboard page, you'll find a drop-down menu labeled **User Group**. Typically, this will be set to **Employee** when you first log in. Each group you belong to will appear on this list and will provide different access to the system, and different ways to interact with your open postings.

User group Selection: Use the drop-down menu to toggle between user groups. Depending on your role in the search, select **Search Committee Chair** or **Search Committee Member**.





The Faculty Search Chair and Search Committee Members are assigned to a posting when the posting is created. *Search Chairs must coordinate with Applicant Reviewer to determine who will be primary in the workflows that both user groups control. I.e., Dispensing candidates and submitting applicants for interview requests.

	Create & Submit Posting Request	View Applicants	Dispense Candidates* (Not Recommended for Interview or applicants that will not advance after interview)	Submit Interview Request* (First & Final Round)	Submit Finalists for Recommend for Hire*	Submit Hiring Proposal Request	Finalize Hire
Applicant Reviewer (typically administrative support staff member for the unit)	~	~	~	~	~	~	\checkmark
Faculty Search Chair	X	✓	~	\checkmark	~	X	X
Search Committee Member	X	\checkmark	X	X	X	X	X

Understanding User Roles



Home Page Functions

Once you login, you will land on your UT Arlington PeopleAdmin Home Page dashboard. From here, you can navigate directly to your **Postings**. The dashboard also includes the **Inbox** which lists any items that require an approvers attention (Note: search committee members <u>are not</u> approvers in the worfklow) and the **Watchlist** where you can pin postings that you want to access quickly.

The Inbox will keep you apprised of changes to your postings. It lists the Title, Current State and the Days in Current State (# of days that a posting has been in that current state). Each time a posting changes states, the Inbox will update.

You can access postings listed in the Inbox by clicking on the **Title**.





The Watch List is a system tool that allows you to pin or add postings to your dashboard so that you can easily review the status of the item and see where it is located in the approval process. This tool is located at the bottom of your dashboard. You can add and remove postings from the list at any time by hovering over the Action button to the right of the posting on the Faculty Postings page, or going opening, then select Take Action On Posting, Add to Watch List.

Position Title	Posting Number	Department	Active Applications	Workflow State	Last Status Update	(Actions)
Example Posting	F00408P	Accounting	34	Posted External Regular - Reviewing Applicants	November 11, 2024 at 11:42 AM	Actions
Example Posting	F00548P	Modern Languages	29	Posted External Regular	July 01, 2024 at 03:08 PM	View Posting
Example Posting	F00549P	Accounting	9	Posted External Regular	July 09, 2024 at 10:51 AM	
Example Posting	F00550P	Civil Engineering	0	Posted External Regular	November 01, 2024 at 04:37 PM	Watch
						SHARING



Home Page Functions

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How to Review Applications & Change Applicant Status

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Viewing Applications

STEP 1

Locate the posting, select **Actions** and **View Applicants**.

Ad hoc S	Search	× Facul	ty Postings				
Ad hoc	Search 4 Save thi	is search? Se	lected records 🕕	× Clear selectio	n?		Actions 🗸
	Position Title	Posting Number	Department	Active Applications	Workflow State	Last Status Update	(Actions)
	Example Posting	F00408P	Accounting	34	Posted Externa Regular	November 01, 2024 at 03:50 PM	Actions 🗸
	Example Posting	F00548P	Modern Languages	29	Posted External Regular	July 01, 2024 at 03:08 PM	Actions 🗸
	Example Posting	F00549P	Accounting	9	Posted External Regular	July 09, 2024 at 10:51 A	ral / Posting
	Example Posting	F00550P	Civil Engineering	0	Posted External Regular	November 01, 2024 at View PM	Applicants
						Wate	ch



Select Actions and View Application. The required and/or optional applicant documents can be viewed at the bottom of the application or under the Documents tab.

All Applicants		×					
"All Applican	ts" <mark>62</mark> Selecte	ed records 🕕 🗙	Clear selection? \leftarrow Previous 1 2 3 Next \rightarrow				Actions 🗸
	Applicant Last Name	Applicant First Name	Documents	Posting Number	Workflow State (Internal)	Application Date	(Actions)
0	Example Applicant 2 Last Name	Example Applicant 2 First Name	Curriculum Vitae, Statement of Teaching Interest/Philosophy, Cover/Interest Letter, Statement of Research Interests, Recommendation/Reference Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00408P	Review by Department/Committee	April 11, 2023 at 01:09 PM	Actions ~
	Example Applicant 3 Last Name	Example Applicant 3 First Name	Curriculum Vitae, Statement of Research Interests, Statement of Teaching Interest/Philosophy, Cover/Interest Letter, Recommendation/Reference Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00408P	Review by Department/Committee	<mark>View A</mark> April 11, 2023 at 02:06 PM	Actions ~



Viewing Applicants

To view the PDF version of the application and documents, click the **Generate** link located under the **Combined Document** column. Once the document is ready, click **View** to see the full application. **O Do not save or download applications or application documents.**

Ad hoc Search 29 Save this search? Selected records 0 × Clear selection?							Actions 🗸	
	Applicant Last Name	Applicant First Name	Documents	Posting Number	Workflow State (Internal)	Application Date	Combined Document	(Actions)
	Example 1	Example 1	Curriculum Vitae, Cover/Interest Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00548P	Final Interview - Approved	July 01, 2024 at 04:28 PM	Generate	Actions 🗸
	Example 2	Example 2	Cover/Interest Letter, Curriculum Vitae	F00548P	Review by Department/Committee Bypass First Round Interview	July 02, 2024 at 07:11 PM	ζ.	Actions 🗸
	Example 3	Example 3	Curriculum Vitae, Transcripts, Cover/Interest Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00548P	Review by Department/Committee Bypass First Round Interview	July 02, 2024 at 08:03 PM	View	Actions 🗸



Changing Individual Applicant Workflow Status

STEP 1

To change the state of one applicant, click on the **applicant's name** to review their application.

STEP 2

On the Job application page, select the Take Action On Job Application button and select the appropriate workflow state. A Take Action box will then appear, then click Submit to move the applicant. Take Action On Job Application ✓Keep working on this Job
applicationWORKFLOW ACTIONSWORKFLOW ACTIONSNot Recommended for
Interview (move to Not
Recommended for Interview)Request Interview (move to First
Round Interview Approval -
Department Chair)

Note, If an applicant's workflow state is pending review, only the reviewer may transition them to another workflow state. Applicants who do not meet qualifications, or who are eliminated during the review process, should be designated as "Not Recommended for Interview". In addition to changing the Applicant Status, the committee chair will select the appropriate reason for non- selection.





Changing Multiple Applicants Workflow Status

STEP 1

To change the state of multiple applicants, select the blue Amer Search Options button on the Applicant Review page, select one Workflow State that aligns with the applicants you want to transition (i.e. First Round Interview Approval-Department Chair) then click the Search button. Note, If an applicant's workflow state is pending review, only the reviewer may transition them to another workflow state.

Summary History Settings Applicant	s Reports Hiring Proposals							
To add a new column to the search results, select the column from the drop down list.								
Saved Searches V	Search Hide Search Options 🗸							
Add Col	umn: Add Column							
Active/Ina	ctive: ×Inactive ×Active							
Workflow	State: Review by Department/Committee							
Application Confirmation Nur	nber:							



From the list of applicants, check the boxes to select the

applicants to move in bulk.To select all applicants,check the box to the left ofApplicant Last Name.

STEP 3
Hover over the
button and select Bulk:
Move in Workflow.

Ad hoc Sear	Ad hoc Search 34 Save this search? Selected records 3 × Clear selection?								
			← Previous 1 2 Next -	→		GENERAL			
	Applicant Last Name	Applicant First Name	Documents	Posting Number	Workflow State (Internal)	Review Screening Question Answers			
۵	Example Applicant 2 Last Name	Example Applicant 2 First Name	Curriculum Vitae, Statement of Teaching Interest/Philosophy, Cover/Interest Letter, Statement of Research Interests, Recommendation/Reference Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00408P	Review by Department/Committee	Download Screening Question Answers Export results	~		
	Example Applicant 3 Last Name	Example Applicant 3 First Name	Curriculum Vitae, Statement of Research Interests, Statement of Teaching Interest/Philosophy, Cover/Interest Letter, Recommendation/Reference Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00408P	Review by Department/Committee	BULK Move in Workflow Download Applications as PDF	v		
	Example Applicant 4 Last Name	Example Applicant 4 First Name	Cover/Interest Letter, Curriculum Vitae, Statement of Teaching Interest/Philosophy, Statement of Research Interests, Recommendation/Reference Letter, Recommendation/Reference Letter, Recommendation/Reference Letter	F00408P	Review by Department/Committee	Create Document PDF per Applicant at 02.40 Pivi	v		
	Example Applicant 1 Last Name	Example Applicant 1 First Name	Cover/Interest Letter, Curriculum Vitae, Statement of Research Interests, Statement of Teaching Interest/Philosophy, Recommendation/Reference Letter,	F00408P	Review by Department/Committee	April 11, 2023 Action at 02:54 PM	5 🗸		



Select the workflow state to which you would like to move all applicants and click Save Changes to update.

STEP 5

After completing each bulk move, restart with **Step 1**, as all applicants must reside in the same workflow state to complete a bulk move.

	Change for all applicants	Select a workflow state	
	change for an applicants	Select a workflow state	
		Select a worknow state	
		Not Recommended for Interview	
Applicant	Current State	First Round Interview Approval - Department Chair	Reason
	Review by Department/Commit	Select a workflow state	~
	Review by Department/Commit	Select a workflow state	~
	Review by Department/Commit	Select a workflow state	~
		Save ch	nanges Cancel

Applicant Notification's

System Does Not Meet Minimum Qualifications: (if screening questions with required disqualifying answers were used on the Posting) - Notifications will be sent immediately via People Admin to applicants who do not meet minimum qualifications.

Applicants in the following states will be notified via People Admin after the position is transitioned to 'Filled'. A finalist(s) must be identified for a position to be transitioned to this state. If a finalist was not identified, the search chair or department admin should contact Academic Human Resources

- Not Recommended for Interview
- Interviewed Not Hired (for First and Final Round Candidates)

Note, Search Chairs should directly contact candidates that were interviewed, and did not advance to First Round Interviews or Finalists. It is recommended that Finalists are called.





Search Filter Configurations

A search has been created to allow search committees to view specific applicant details in a report-like format.

All Applican	its	×								
"All Applic	ants" 3	Selected re	ecords	★ Clear selection? ← Previou	s 1 2 Next →					Actions 🗸
	Applica Name	ant Last Ap Na	plicant First me	Documents		Posting Number	Workflow State (Internal)	Application Date	Combined Document	(Actions)
			over/Interest Letter, Curriculum Vitae, Recommendation/Reference Letter, Recommendation/Reference Letter		erence Letter,	F00429P	Review by Department/Committee	June 15, 2023 at 10:25 AM	Generate	Actions 🗸
To add a new column to the search results, select the column from the drop down list. Saved Searches Search Hide Search Options										

Additional details can be added to the search by going to Add Column and selecting desired columns (i.e. Applicant Email).





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Submitting Applicants in the Workflow

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Submitting Interview Requests

To alert reviewers that interview requests will commence, the posting must be transitioned to a new state to send a 'heads up' notification to reviewers. <u>Notifications for individual applicants submitted for interview</u> <u>requests will not be sent to reviewers</u>. It is the Search Chair and Applicant Reviewers responsibility to monitor all requests and follow up with reviewers if action isn't taken on each request in a timely manner.

STEP 1: To notify reviewer after submitting a group of interview requests, select the Take Action On Posting > button.

STEP 2: Select **Begin Applicant Review** to send the initial notification. To send notifications for additional interview requests, repeat the steps above.

STEP 3: When the Take Action window opens, click Submit.

When interviews are approved the applicant workflow state will be **First/Final Round Interview – Approved**.

Take Action On Posting ~

Keep working on this Posting

Publish changes for this Posting to the Applicant Portal

Post to Internal Job Board

WORKFLOW ACTIONS

Begin Applicant Review (move to Posted External Regular -Reviewing Applicants)



Interview requests are submitted by the **Applicant Reviewer** or the **Faculty Search Committee Chair** and are reviewed by the Department Chair, Dean, and AHR. **Again, it is the responsibility of the Faculty Search Chair and Applicant Reviewer to ensure that all requests are responded to by the reviewer in a timely manner.**

STEP 1: To notify a reviewer of an interview request, select the Take Action On Job Application > button.

STEP 2: Select the appropriate action (for First Round or Final Round interview). The system limits the selection to two options to ensure the proper action is taken.

STEP 3: When the Take Action window opens, click Submit.

The applicant workflow state will transition to the selected state in the Current Status field. The status is visible throughout the review process for all user groups.

Take Action On Job Application 🗸

Keep working on this Job application

WORKFLOW ACTIONS

Not Recommended for Interview (move to Not Recommended for Interview)

Request Interview (move to First Round Interview Approval -Department Chair)





Submit Applicants for Recommend for Hire

Recommend for Hire requests are submitted by the Applicant Reviewer or the Faculty Search Committee Chair to the Dean for approval. <u>Notifications are sent to reviewers for applicants submitted for</u> <u>recommend for hire requests.</u>

STEP 1: To notify a reviewer of a **Recommend for Hire Request**, request, select the Take Action On Job Application > button.

STEP 2: Select **Recommend for Hire (move to Recommend for Hire Approval-Dean)** to send the initial notification.

STEP 3: When the Take Action window opens, click Submit.

The applicant workflow state will transition to the selected state in the Current Status field. The status is visible throughout the review process for all user groups.







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Tools for Ranking Applicants

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How to Use the Hiring Rubric Matrix Tool

The hiring matrix tool is required for all faculty searches. This tool ensures the hiring selection decisions are made only on lawful, job-related, and non- discriminatory criteria, thus providing Equal Employment Opportunity to all applicants. The search committee should design the matrix categories to correspond to the required and preferred qualifications stipulated in the posting.

The hiring matrix templates can be found in the Academic Human Resources – Forms & Processes website – <u>Hiring Rubric Matrix Tool</u>.





After downloading the template, begin filling out the hiring matrix. Pay special attention to the **Read Me** tab.



STEP 2

Confirm all required, preferred qualifications from the advertisement are entered. The qualifications should match the job posting exactly. Do not add criteria that does not appear in the posting or leave any qualification(s) out.

Required Qualifications	 Earned doctorate by August 2022 in an education field Expertise in PK-12 school leadership Demonstrated commitment to social justice and understanding of the diverse academic, social, economic, cultural, and ethinic backgrounds of university students Online pedagogical experience
Preferred Qualifications	 Knowledge of the complex legislative environment governing Texas educational institutions Experience in building partnerships with local PK-12 and/or higher education community Knowledge of Texas standards Direct experience in Assistant, Associate, or Principal leadership roles

For assistance contact Academic Human Resources at: <u>ahr@uta.edu</u>

