### CHARTERED FINANCIAL ANALYST (CFA®) SCHOLARSHIP FOR UTA STUDENTS

#### What do employers say about hiring CFA® charterholders?

“You can hire people with an MBA, but you don't necessarily know that one MBA is the same as another MBA. If you hire investment professionals with a CFA [designation], you absolutely have confidence at the level of qualification.”

--Jenny Johnson, Franklin Templeton, COO/President

#### Here are the top five CFA® charterholder roles:

<table>
<thead>
<tr>
<th>Job Titles</th>
<th>Practice Types</th>
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</thead>
<tbody>
<tr>
<td>1) Portfolio Manager</td>
<td>1) Equities</td>
</tr>
<tr>
<td>2) Research Analyst</td>
<td>2) Fixed Income</td>
</tr>
<tr>
<td>3) Chief Level Executive</td>
<td>3) Private Equity</td>
</tr>
<tr>
<td>4) Consultant</td>
<td>4) Derivatives</td>
</tr>
<tr>
<td>5) Risk Manager</td>
<td>5) Real Estate</td>
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#### To find out the value of the CFA® charter and how to earn the charter, you can visit:

https://www.cfainstitute.org/-/media/documents/factsheet/cfa-charter-factsheet.ashx

#### Do you want to join the ranks of elite investment professionals? How much does it cost?

The exam registration fee ranges from $700-$1450, depending on how early/late you register. Plus, there is a one-time enrollment fee of $450 the first time you register for the Level I exam. You can find more details about the CFA® exams at https://www.cfainstitute.org/en/programs/cfa/exam

#### Good News though! You may be eligible for the CFA® Scholarship!

Students who receive the scholarship can save $800-$1,550 from the CFA® exam fees! With the scholarship, students pay only $350 for exam registration, including access to the eBook curriculum. Plus, the program enrollment fee ($450) is waived.

#### Who is eligible to apply?

- Junior/senior undergraduate students, masters and doctoral students in finance who are attending the University of Texas at Arlington.
- Overall GPA > 3.0 and GPA in finance, economics, statistics and accounting courses > 3.0.
- Visit https://www.cfainstitute.org/en/programs/cfa/charter for the CFA® program enrollment requirements.

#### How to apply?

If you are not enrolled in the CFA® Program, you must create a CFA Institute account to receive your login information and access the scholarship application. Candidates should:

1. Submit the application form on the CFA Institute website: https://www.cfainstitute.org/en/programs/cfa/scholarships/student

   This step-by-step guide details the steps necessary to submit a student scholarship application.

2. Email Professor Hao at Qhao@uta.edu. In the body of the email, please include:

   - A short statement explaining why you deserve the scholarship. This statement should include what you hope to achieve by pursuing the CFA® charter, your career goals, and your academic achievements/performance including GPA information. Please clearly provide your overall GPA as well as the GPA on your finance, economics, statistics, and accounting courses.
   - Please attach your unofficial transcript.
   - Major(s) and expected graduation date.
   - Any other information you believe will aid in the scholarship decision.

#### When is the application deadline?

February 8, 2020, though earlier applications are encouraged.

#### What is the evaluation process and criteria?

Awards will be made based on a combination of factors including interest in and rationale for pursuing the CFA® charter, academic accomplishments, and other personal characteristics that indicate the applicant is a strong scholarship candidate. In addition, the applicant is required to agree to the following terms.

- Will not withdraw from the exam or have a no-show on the exam.
- Will email his/her CFA® exam results to Qhao@uta.edu

Any violation of the terms may negatively affect the CFA® scholarship award consideration for the applicant in the future.

#### Ready to take the June exam?

For more information visit https://www.cfainstitute.org/programs/cfa